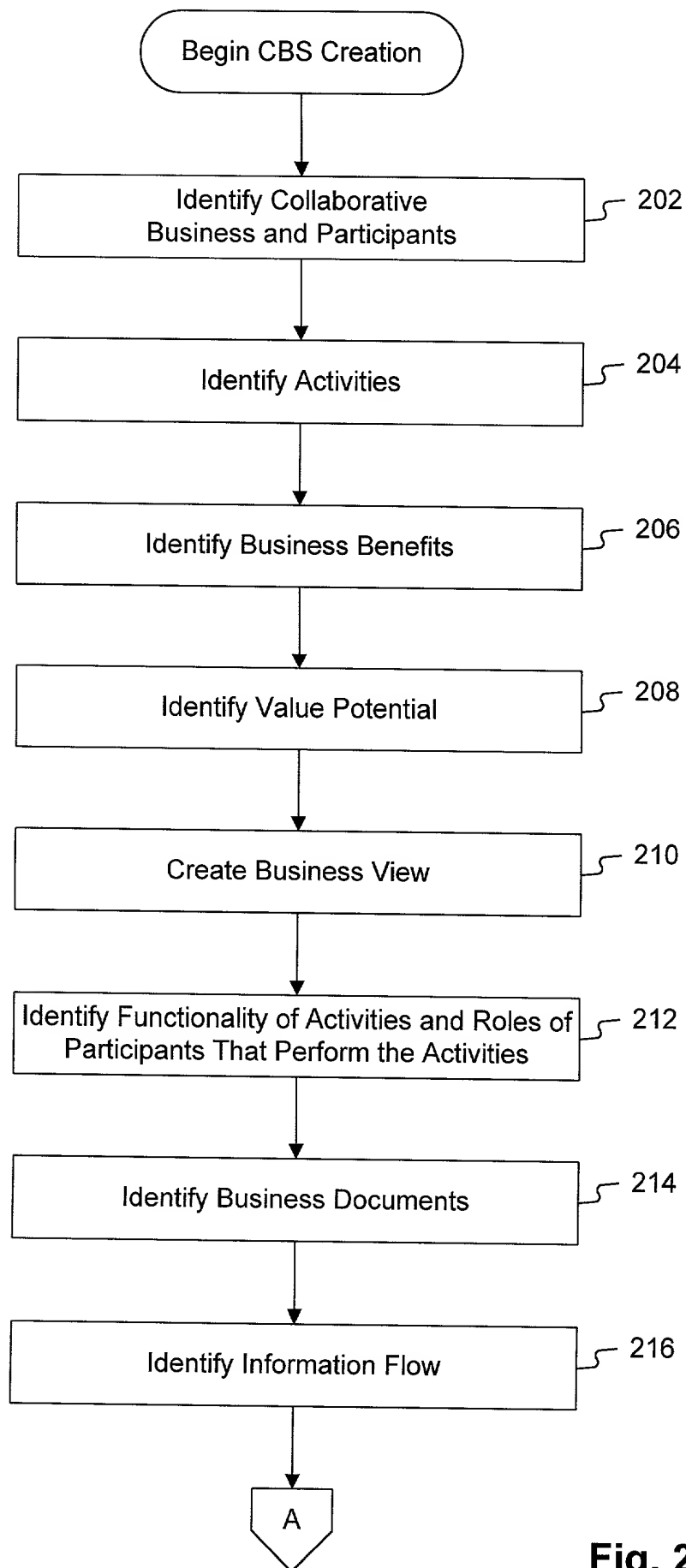
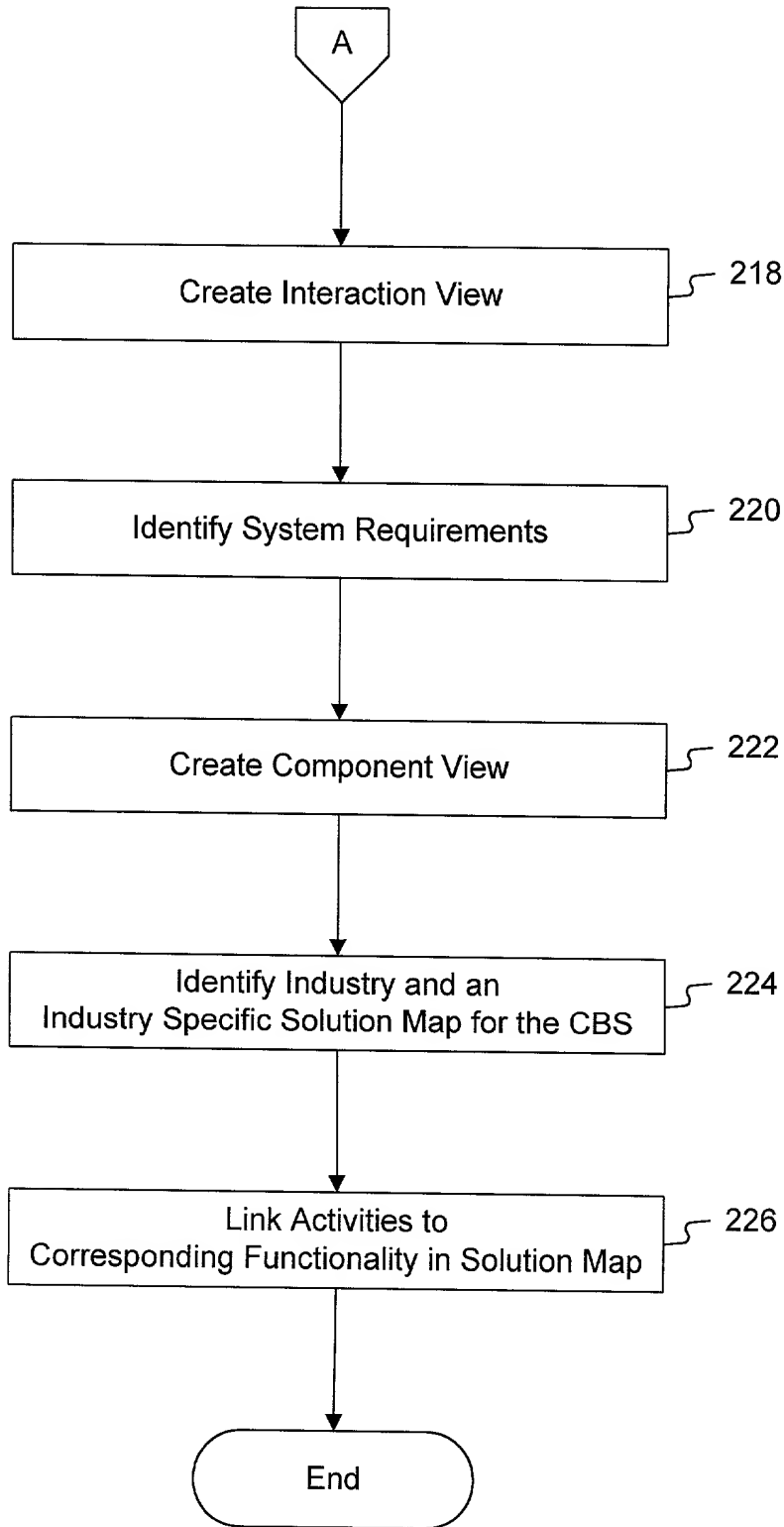


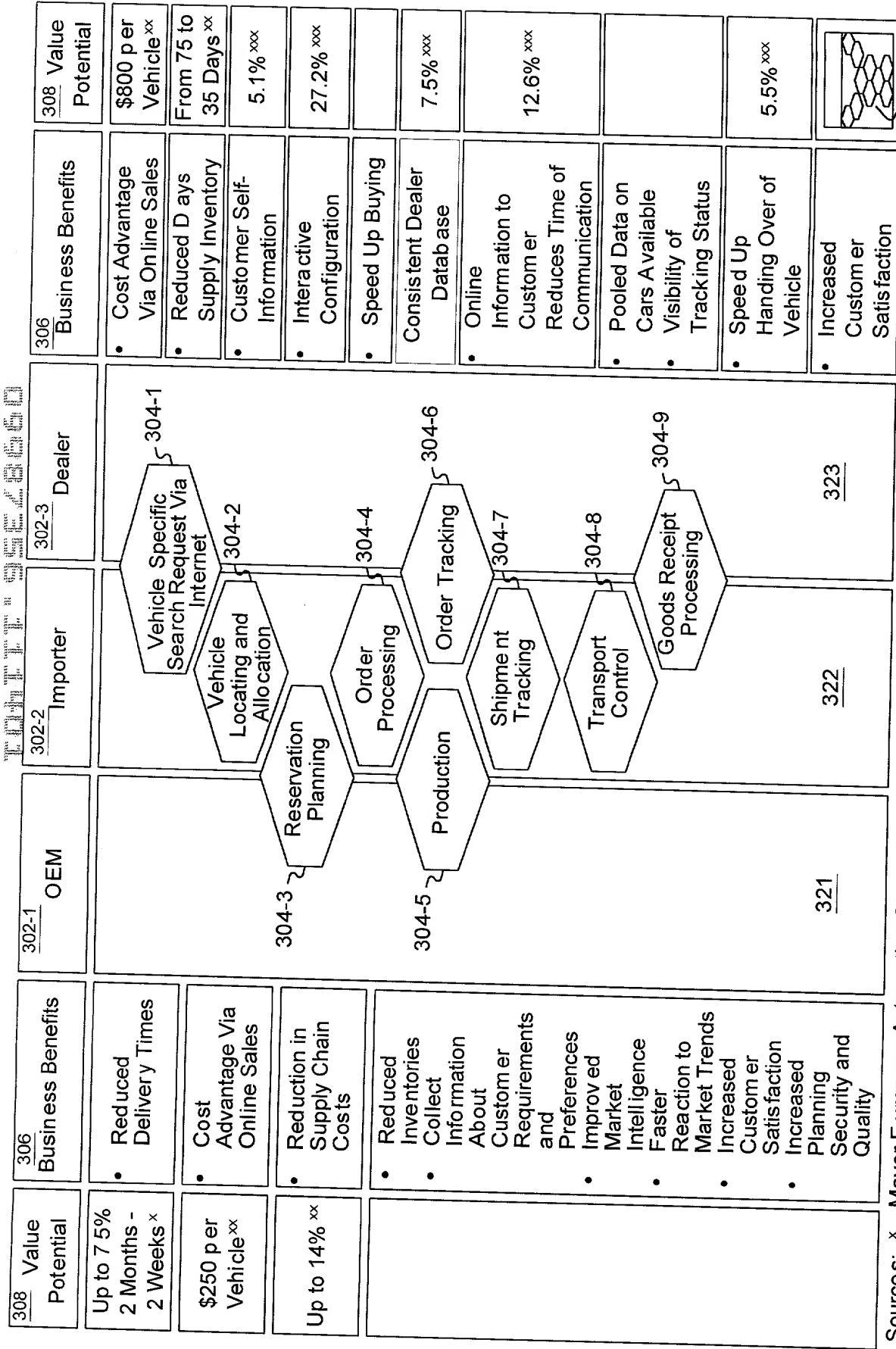
Fig. 1



**Fig. 2A**



**Fig. 2B**



Sources: <sup>x</sup> Mayor European Automotive Company, <sup>xx</sup> Goldman Sachs Research Analysis, January 2000  
<sup>xxx</sup> Percentage of Cost of Sales for New Vehicle (DM 453.588 for Germany)

Fig. 3

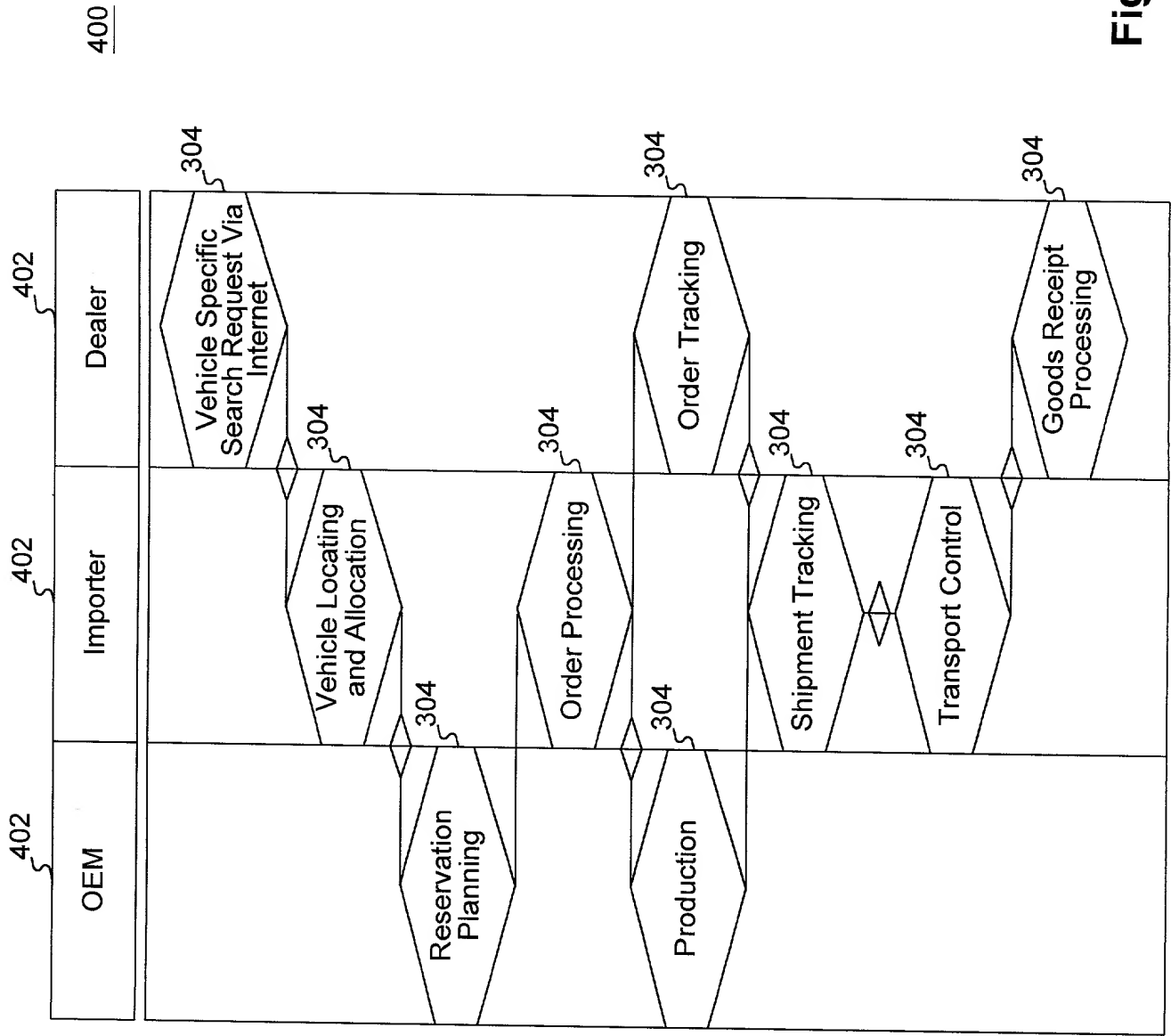


Fig. 4A

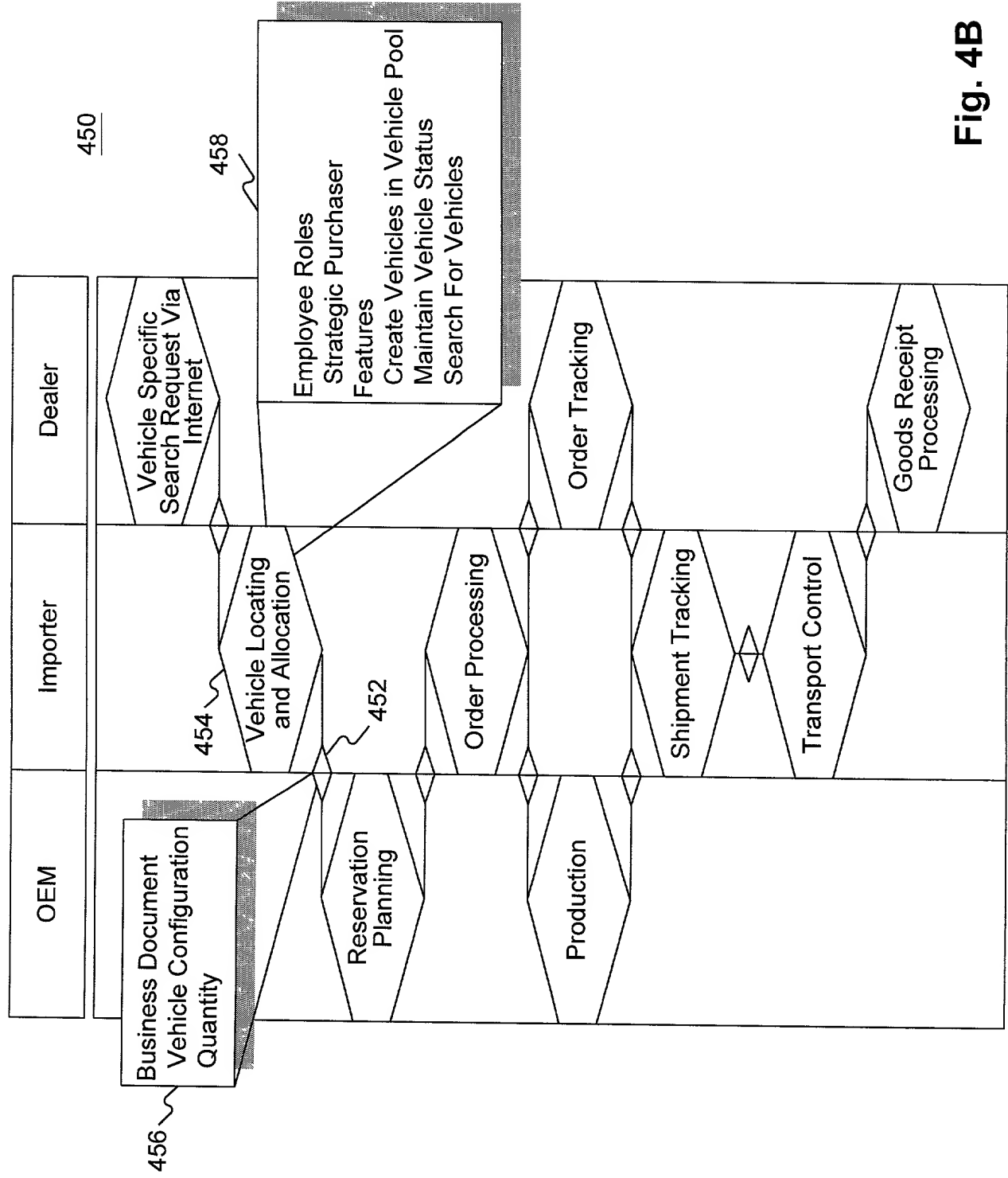


Fig. 4B

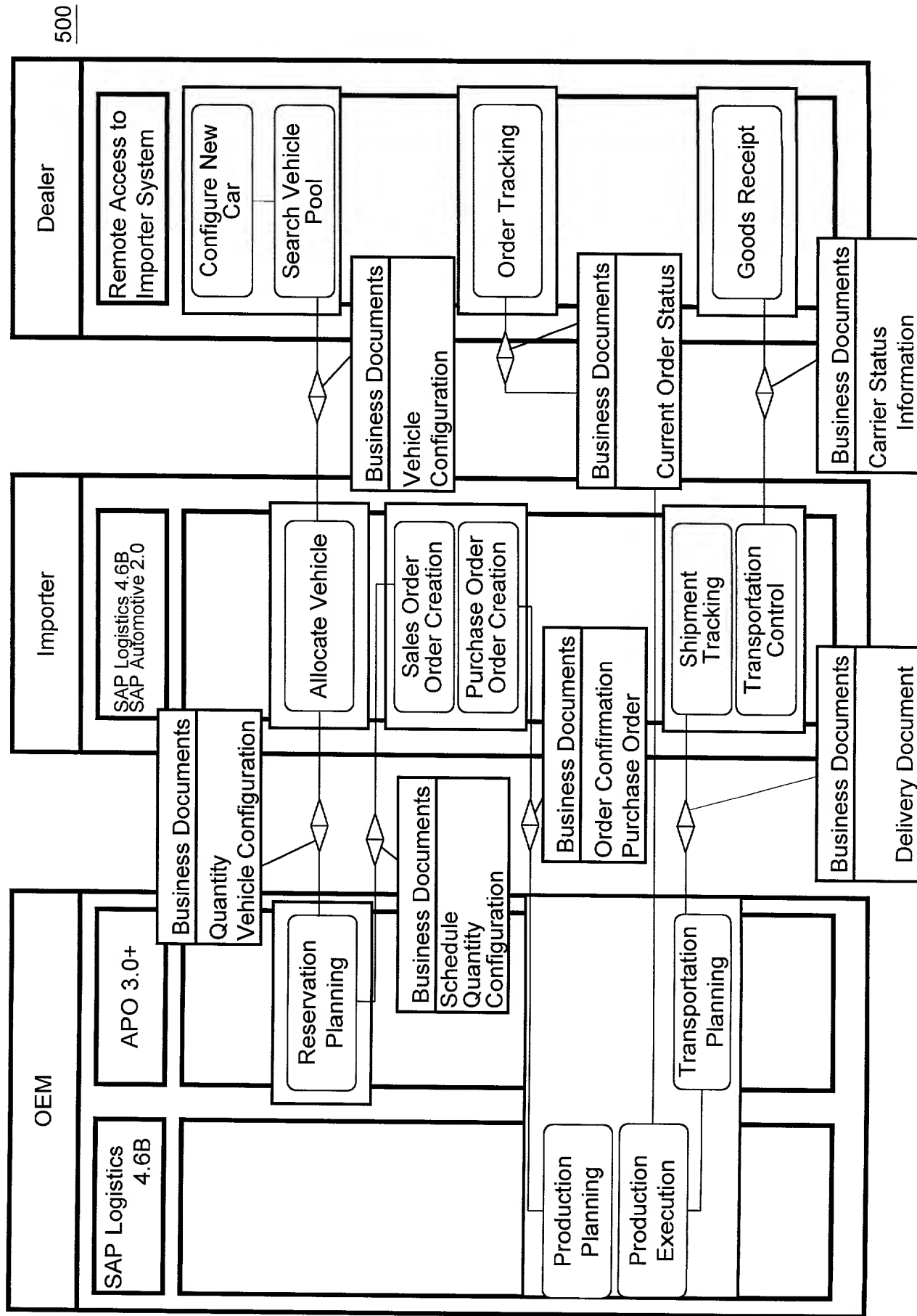


Fig. 5





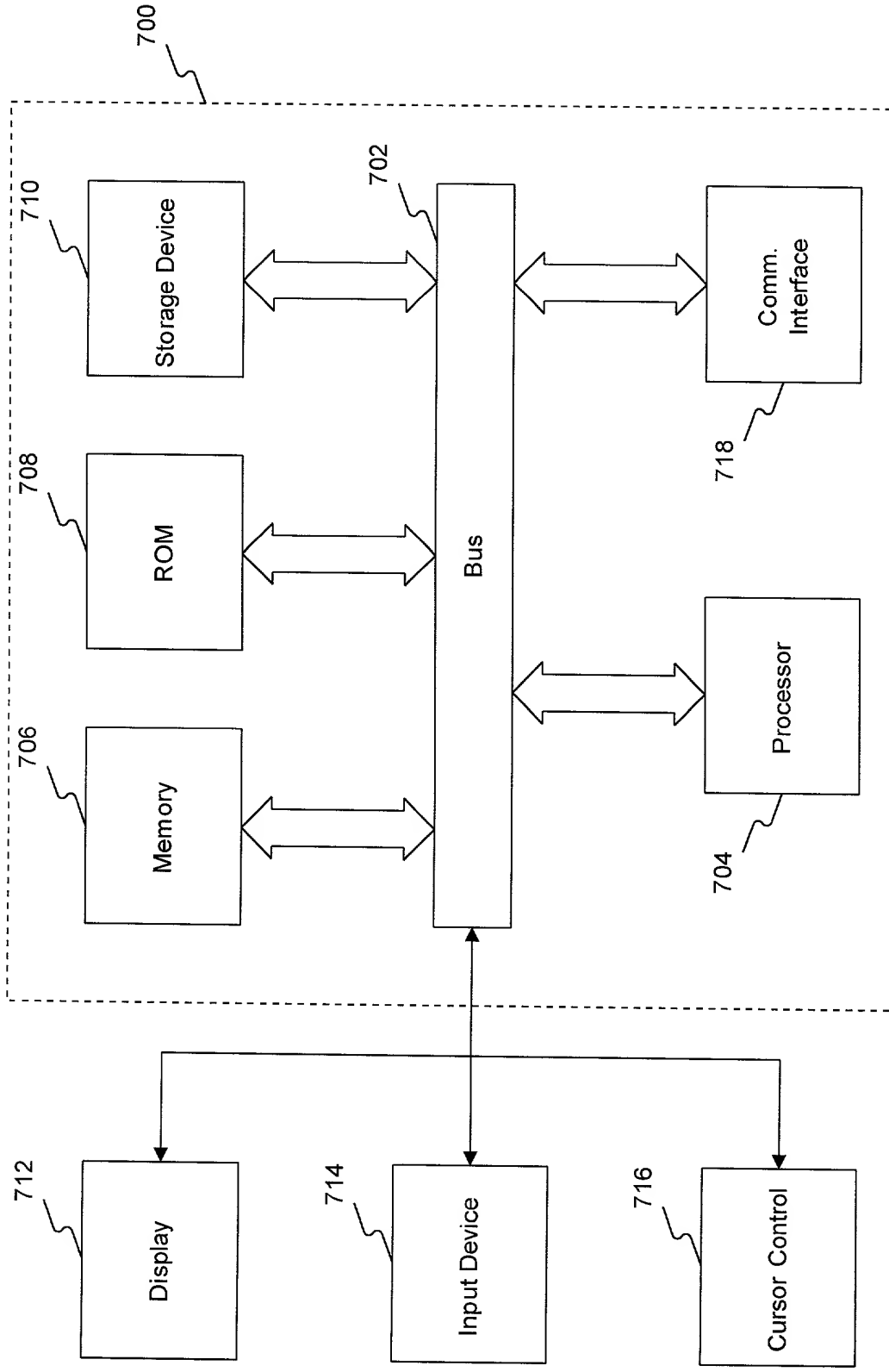
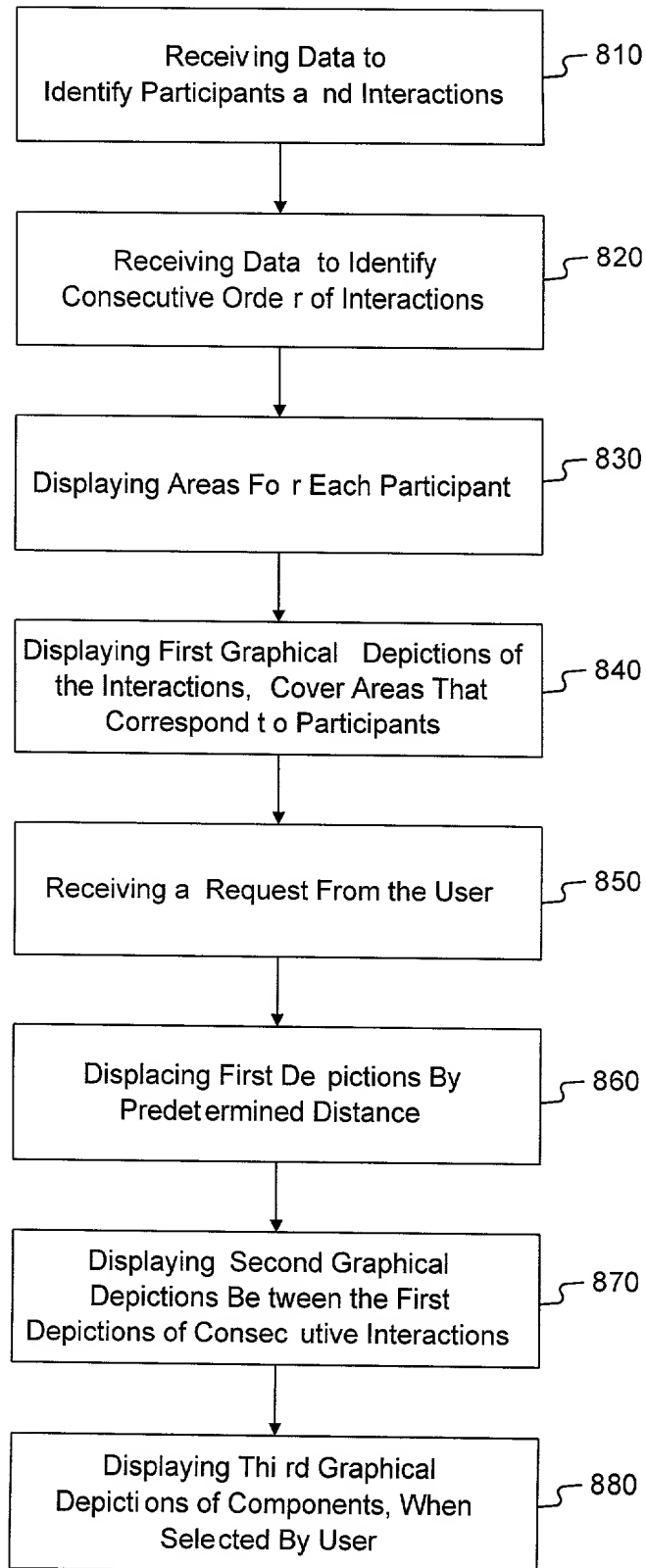


Fig. 7

800



**Fig. 8**

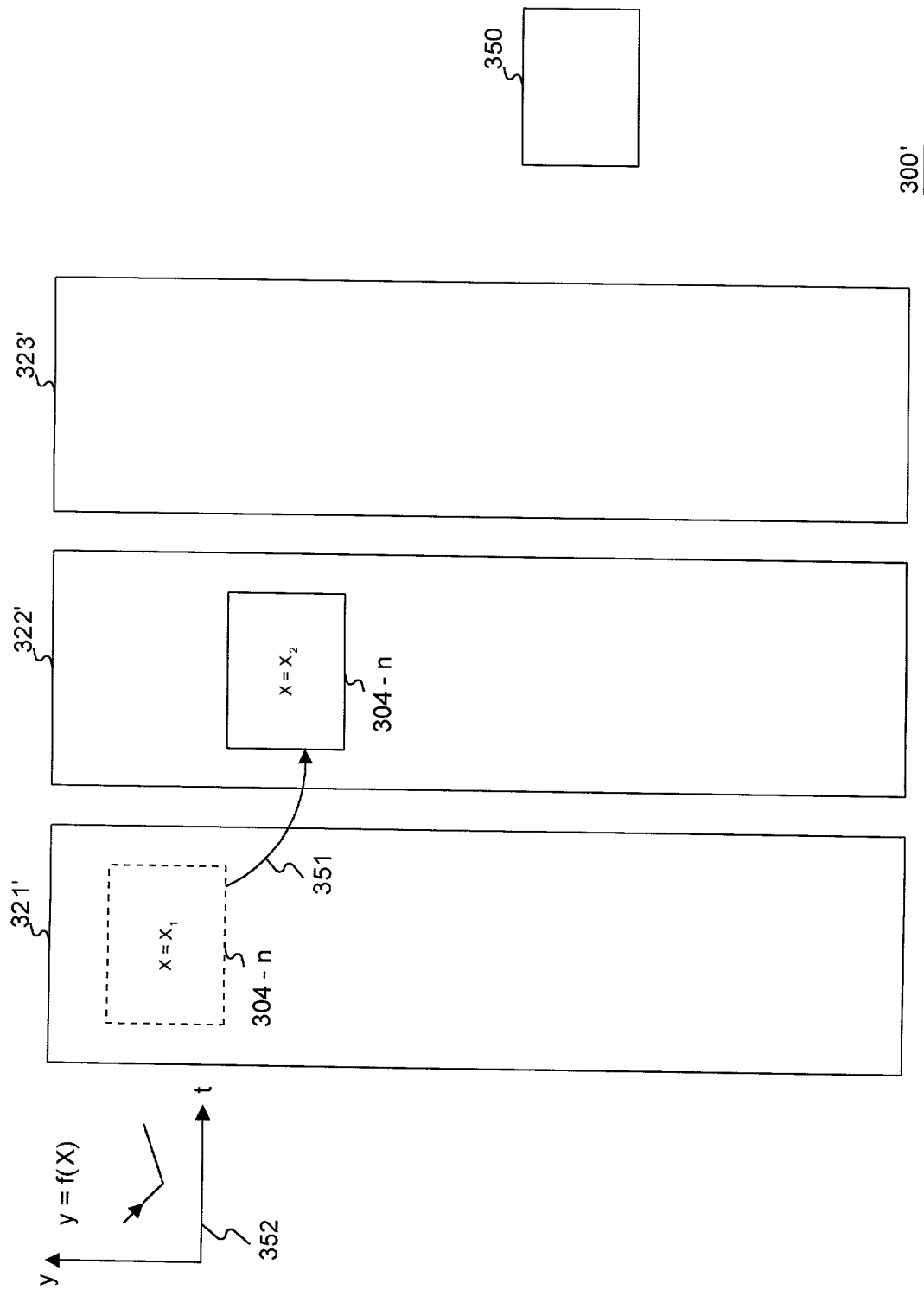


Fig. 9

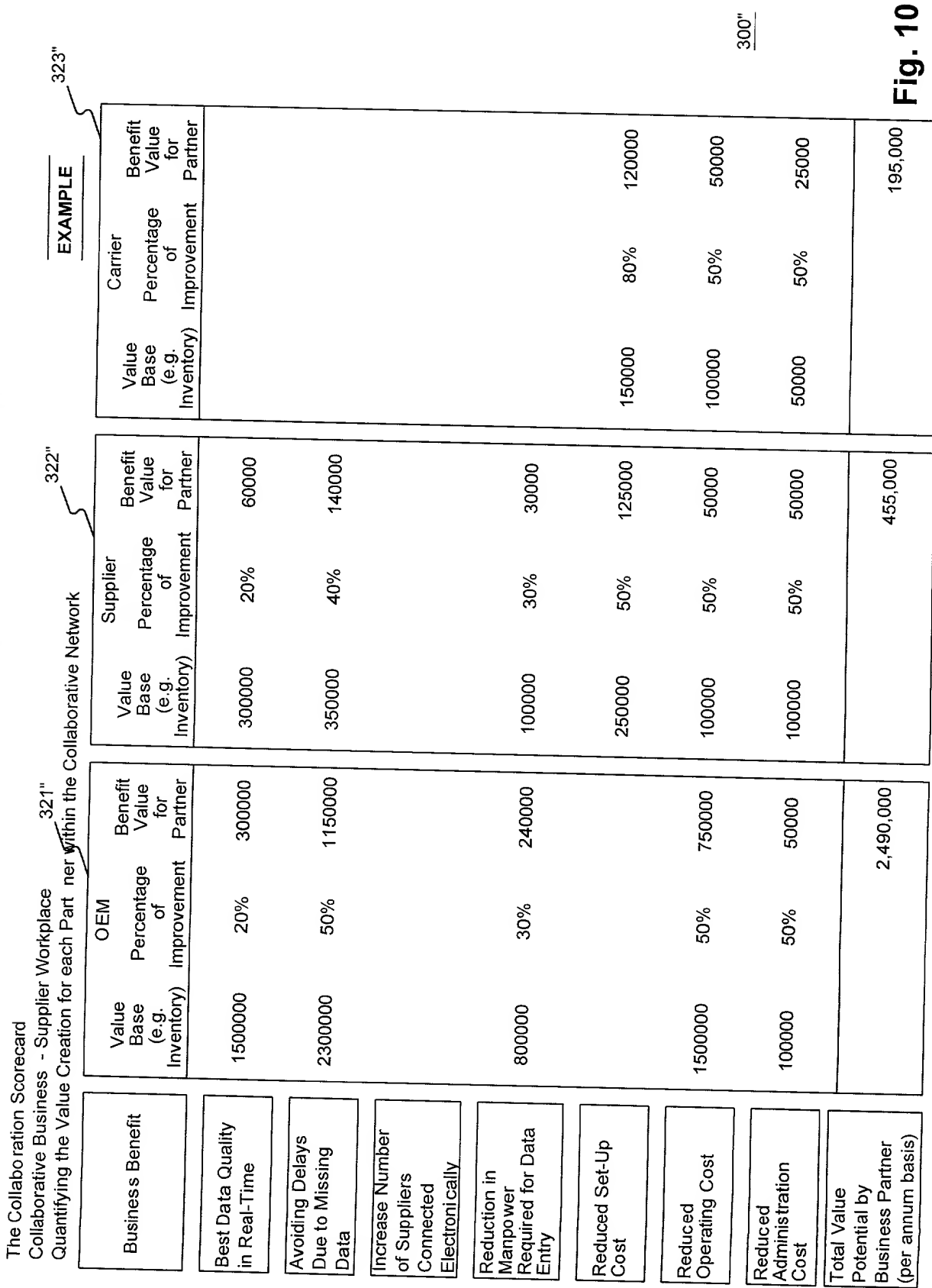


Fig. 10